

Meraki MSP Guide

How to become a Meraki MSP, from Zero to Hero!







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How to become a Meraki MSP?

So you want to start your Meraki MSP journey, great! This document will guide you through the process of becoming a Meraki MSP.

Thank you for selecting Comstor and Cisco Meraki as your technology-of-choice for delivering managed services to your customers. With Meraki's award-winning cloud architecture, ease of management, and highly scalable solutions, Meraki is a natural fit for any organisation looking to offer enterprise services to businesses ranging from SMBs to Fortune 100s.

Let's get started.



Setup your Meraki MSP Dashboard

Setting up your Meraki MSP Dashboard has never been easier. This document will guide you through the process, from creating the Meraki MSP dashboard to ordering and adding hardware + licenses to your customer organisations



Get trained on Meraki MSP

Are you new to Meraki or already working with Meraki but still need to find ways to grow your business? Kick-off your Meraki MSP Business with Comstor's Meraki MSP training.



Become CMSP Partner

Become a CMSP Partner and maximise your profits. Grow your Managed Services revenue with incentives, promotions and market development funds.



8 reasons why you should become a Meraki Managed Service Provider (MSP):



1. Create managed services without many of the typical start-up costs and investments

2. Meraki offers a complete portfolio of 100% cloud-managed LAN, WAN, endpoint management, smart camera, security solutions and IOT sensor solutions

3. No additional hardware required for monitoring hardware and data center buildouts

4. The Meraki MSP dashboard allows you to remotely and centrally manage any number of customer networks and integrate with API's

5. Provide co-branded customer portals with role-based access, rich analytics, simplified support ticketing across multiple organisations, location analytics, and remote live tools, such as rogue DHCP detection and containment

6. Intuitive platform, simple for sales to position

- 7. Reduced Network Operation Center (NOC) resources
- 8. Easily scale large customer deployments

Key benefits of Meraki-powered managed services include:



Shorter managed services sales cycles

- Intuitive, yet robust demo / trial capabilities
- Pre-configured devices, shipped directly to end customers
- Monitor-only or role-based access to dashboards with rich analytics and statistics



Ability to deliver excellent customer experiences

- Provide a fully operational service that can be live within days of ordering
- MSP-branded customer dashboard
- Rich analytics, business insights, and visibility into meaningful trends



Zero-touch managed services deployments; unbox and plug-in

- No pre-staging, onsite configurations, or lengthy customer portal builds
- Highly scalable for deployments of any size



Rich "day two" margin opportunities

- Reduced operational costs and increased productivity with centralised maintenance from a single pane of glass, across any number of customers and sites
- 24x7 Meraki support escalation
- Intuitive management platform with automated alerts and notifications
- Next-day RMA process (depending upon geography)
- Remote tools which minimize the need for on-site support



Turnkey Managed Services Examples

Intelligent, cloud-managed services providing a complete infrastructure, reduced overhead costs, and added value



Wi-Fi

Exceptional coverage with integrated security, analytics, user segmentation, and always up-to-date features



Security CPE

Security with multi-function capabilities, reducing the number of devices, reducing costs, and providing enhanced analytics



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Security

Advanced security and intelligent connectivity which can be seamlessly synchronized across any number sites



SD-WAN

A scalable, resilient, and costeffective way to provide high performance connectivity for multiple locations



Security Cameras Intelligent video monitoring which provides reliable security, analytics, and valuable business insights

Customer Profiles

Small & Medium-Sized Business

Businesses with few locations and usually less than 250 employees

Needs:

- Fast launch time to open sites quickly
- Securely connect business systems
- Guest Wi-Fi at little, or no, extra cost
- Encourage loyalty, understand buyer behaviors, and grow the business

Distributed Small Branch

Typically non-HQ locations dispersed throughout the region, nation, or world

Needs:

- Quickly and securely share resources
- A single, comprehensive solution
- Managed by ISP due to a lack of IT
- Reliably maintain security and prevent threats across all locations

Bespoke Enterprise

Organisations of any size needing a tailored solution

Needs:

- Insights to drive growth & innovation
- Promote employee efficiency
- Digital transformation
- High user capacity & reliable connectivity



Comstor Meraki MSP Training

Comstor offers a Meraki MSP training session to get you started on the right track.

The training consists of a full stack Meraki MSP presentation, where you will learn about the products and the benefits that Meraki offers. We will also guide you to ways of becoming more profitable with tips on Meraki MSP positioning, different MSP options, benefits and use cases.

Comstor Meraki MSP Training highlights

- 1-day on-site Meraki MSP training course for sales and technical people
- Meraki Full Stack MSP presentation
- Pick and choose your hands-on lab

Meraki MSP Hands-on labs



Meraki 360 (Sales and Technical)

Meraki Full Stack hands-on training, a great choice for companies/ people who have no experience with Meraki. This training is a short version of the CMNA training, where the attendees will learn all about Meraki product lines and have access to their own Meraki stack and apply configurations for real-life scenarios.



Meraki MX & SD-WAN (Technical)

This training consists of MX Security Appliances, technologies and capabilities with a special focus on SD-WAN. A hands-on lab, where you will learn how to set up an MX, enable security features and configure SD-WAN.





Meraki Unified Access + ISE (Technical)

In this training session you will learn how to Integrate and use ISE with Meraki and the benefits of Meraki Unified Access. You will also learn how to on-board guests and employees on a business network in an easy but secure way.



Meraki Unified Access + DNA Spaces (Technical)

In this training session you will learn how to Interact and Analyze with DNA Spaces & Meraki and the benefits of Meraki Unified Access.



Meraki Devnet API (Technical)

The Meraki Devnet API & MV training focuses on the features and capabilities of Meraki cameras and how APIs can be used in the Meraki environment to maximize the benefits and thus also grow your own business. Register for our newsletter to stay up-to date on the latest training sessions available.

Contact your local Comstor Account Manager for more information.







Create the Meraki MSP Dashboard

Managed Service Providers (MSPs) are in a unique situation of needing to manage multiple customer organisations in one dashboard. These customers often need to have independently managed licensing, users, and VPN peers.

For full documentation click here

- 1. Create a Meraki account here https://dashboard.meraki.com/ (Go to STEP 2 if already created)
 - 1.1 This will be your Company MSP admin account
 - 1.2 When you have created the account you can then Sign-out and go to STEP 3." -> When you have created the account, please Sign-out of and go to STEP 3.
- 3. Go here https://dashboard.meraki.com/ and click Create an account
- 4. Enter the same Email and Password that is currently used for the MSP admin account in step 1 or 2
- 5. Enter your Customer Company as the name for the organisation
- 6. Address is optional and not required
- 7. Click Create account
- 8. The MSP dashboard has been created along with the Customer Company Organisation. If a network needs to be created at this time, that can be done from this page.
 - 8.1 If a network is not created at this time, the organisation will only be available from the MSP portal page, and not from the Organisation dropdown
 - 8.2 It is recommended to create a network, even if left empty. It can be deleted or renamed at a later time.



Branding of the MSP Dashboard



Managed Service Providers (MSPs) can now take advantage of custom branding options within the Cisco Meraki Dashboard. This allows MSPs to customise certain aspects of the Dashboard for their users and customers.

For full documentation click here

- 1. Navigate to **Organisation > Branding**.
- 2. Create a new policy by clicking **Add policy**.
- 3. Click on the new policy (which should be highlighted in yellow).
- 4. Enter a Name for the policy.
 - Select which users this policy Applies to.
 - All admins Applied to all admin users in this Organisation.
 - All admins of networks tagged Applied to all admin users in networks with the selected tag.
 - All admins of networks Applied to all admin users in the selected networks.
 - All network admins Applied to all network-level admin users in the Organisation. Organisation admins are not included unless explicitly granted network-level permissions.
 - All organisation admins Applied to all organisation-level admin users in the Organisation.
 - Specific admins Applied to the admin users selected.
- 5. Select the desired behavior for each option under **Help**. To see each of these options in action, explore the **Help** tab along the left side of the page in Dashboard. Where applicable, behavioral options may include:
 - **Default or inherit** Use the default setting, unless the setting was previously overridden by another matched policy, in which case that setting will be used.
 - Hide Do not display this page or option.
 - **Replace** Replace this content with new information. Only available for certain options. When selected, an **Edit** option will appear in which custom text or HTML can be entered.
 - **Show** Display this page or option. Used to override a policy matched earlier that used either Hide or Replace.
- 6. If desired, change the Dashboard logo (which appears in the upper left corner of Dashboard) by clicking Change.
 - 6.1. Keep in mind the following restrictions:
 - The uploaded image will be resized to a max width of 160px and max height of 40px. When resizing, the image's aspect ratio will be maintained.
 - Recommended image formats are PNG, JPEG, GIF, or PDF.
 - File size should not be greater than 5MB.
 - Total resolution should not be greater than 65,448,100 pixels (8090 x 8090).
 - **6.2.** Click Upload file and browse for the image to use. Once uploaded, click on the image to highlight and then click Choose.
 - 6.3. When finished with the policy, click Update.
- 7. Then click Save to save any changes to the policies.

Note!

If you do not see the branding option in the Dashboard, please contact Cisco Meraki Support.

Note!

Logos that are applied to Dashboard should be the logo of the MSP and not of the end customer.



Create a New Customer Company Organisation and Network

Organisations provide administrative containers for different networks which contain similar devices like access points, switches, or security appliances.

Within an organisation you can create multiple networks which contain devices from different sites and locations. Multiple organisations can be linked together under a single login by using the same username and password when creating a new account/organisation

For full documentation click here



Creating an Organisation

In order to create a new organisation for a customer/company, that will contain their various networks, perform the following steps:

- 1. Click the 'organisation dropdown' in the top left corner
- 2. Scroll to the top and select MSP Portal.
- **3.** On the 'MSP Portal', expand the organisation list by selecting the arrow in the left corner of the list.
- 4. Select the 'add organisation' button.
- 5. Give the organisation a name (Customer name) and click 'Create Org'
- 6. The Organisation is now created



Creating a Network for the Organisation

A network holds devices and information related to those devices and can contain any number of access points or switches, but only a single security appliance, VM concentrator, or instance of Systems Manager.

- 1. Click on the newly created Organisation in the MSP Dashboard view
- Select Register Meraki Devices if you want to setup a new Network (you can select this even if you do not have devices yet) or Setup Systems Manager if you want to setup a Systems Manager Network. Click Next.
- **3.** Give the Network a name (for example Customer location)
- 4. (Optional) Click Add Devices to add some Meraki Hardware to the Network
- 5. Click Create Network
- 6. The Organisation Network has now been created





Convert to PDL licensing model

Meraki currently offers two types of licensing models: a new, per-device licensing (PDL) model and a co-termination licensing model (co-term).

Default behaviour

As of November 2019, all Meraki customers are currently using a co-term licensing model by default. Per-device licensing is available for all new and existing customers to opt into. If you are a new customer creating a new Meraki organisation, you will automatically default to the co-term licensing model.

PDL model

Cisco Meraki's per-device licensing model allows customers to assign a license directly to a specific device or a network. This allows IT teams to maintain a single shared expiration date or various expiration dates across devices, networks, or organisations - whatever makes sense for your business however you see fit.

Per-device licensing offers a variety of features and ultimate flexibility for customers of all sizes.

For full documentation click here

- 1. Select the Organisation that you want to convert
- 2. Go to Organisation -> License Info
- 3. Click on Convert to per-device licensing
- 4. Read the Introduction text and click Next
- 5. Read the Convert Organisations text and click Next
- 6. Acknowledge the terms, tick the box and click Convert
- 7. The Conversion is now complete, click Done





Order Meraki Hardware and Licenses

Every Meraki hardware component requires a cloud license to be managed. Meraki hardware that isn't licensed won't pass traffic. Meraki devices use the Meraki cloud for centralised management and control.

The Meraki cloud is licensed on a "per device, per year" basis. Each device is licensed for a set duration with an expiration date. License prices vary for each product line and licenses are available for different time durations (1 day, 1, 3, 5, 7 and 10 years). Ordering Meraki licenses is the same regardless of which licensing model you are using. You still order the same 1, 3, 5, 7, and 10 year licenses and receive a single Meraki license key and order number to claim into your Meraki dashboard organisation.

- When you know what Meraki Hardware and licenses you need, reach out to Comstor Sales
- If you are uncertain of the needed Meraki Hardware and licenses, reach out to Comstor and we will help you in selecting the correct products
- You will receive an PO number from Meraki when you have ordered the Meraki Hardware and licenses from Comstor
- You can use the Meraki PO number to claim your Hardware and Licenses into the Meraki Dashboard





Add Hardware and Licenses

While a network can be configured without any devices in it, devices need to be added to a network to download their configuration. You'll also need to add the licenses for those devices. This can easily be done in one step using the order number associated with your devices and licenses.

For full documentation click here

- To claim an order, license or device, navigate to the Licensing & inventory page (Organisation -> License Info OR Organisation -> Inventory). On the 'Overview' tab, there is an add button in the upper right corner. Select 'Add'.
- 2. Enter the order number, serial number or license key you wish to claim into your organisation. You can claim multiple types, one per line. The next step will show you the items you have added. Note: If your order contains matching licenses and devices (e.g. 5xMR-33 and 5xMR Licenses), Meraki can auto-assign the licenses and devices. If you wish to have this happen, select 'Accept and assign'.
- **3.** If you wish to manually assign the licenses to the devices, select 'Next'. Select one or all the devices you wish to assign licenses to. Using the individual assignment, or the bulk assignment, increment or decrement the number of licenses you wish to assign to the selected device(s). When done, select 'Select'.
- **4.** The 'Expiration date' column will update with the expiration date based on the licenses assigned. To continue to assign the devices to a network, select 'Next'.
- 5. You can either
 - Assign the devices to an existing network.
 - Add a new network and assign the devices to that network.
 - Move the licenses to inventory. You can assign the devices to a network individually, or select multiple devices and assign them using the bulk action tool (at the top).

• Note: If you assign licenses to the devices and your inventory, the license will still start to burn.

- 6. When complete, select 'Next'.
- 7. Once all the actions are complete, you will be prompted with a completion screen. You can then navigate to your device(s) and start configuring them.



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Configuring Meraki Hardware

As opposed to traditional hardware that requires physical access to be configured, you can configure everything before you even have your devices, thanks to the Meraki cloud!

Meraki devices get all their configuration settings from the Meraki cloud, which means the only prerequisite to getting a device up and running is an uplink connection on the device itself. As long as your device can get to the internet and has the appropriate firewall rules configured, your device will be able to contact the Meraki cloud and report on its performance, as well as check for and download its latest configuration.

All of your configuration settings can be set up in the dashboard before you even have the device, or it can be done after the fact. There is a tremendous amount of flexibility when getting started with the initial setup for a Meraki deployment. Here's a list of the things you'll need to set up for your first devices and networks:

- A Meraki dashboard account and organisation you'll create an organisation at the same time you create your account!
- An order number for a Meraki purchase, or the serial numbers of your devices
- An idea of what you want to do with your devices and how to group them
- An uplink to the internet for your devices, with valid firewall rules configured, so they can talk to the Meraki cloud

That's all you need to get started with Meraki!

If you have Meraki devices in-hand that have not yet been installed, please refer to Meraki quick start guides for first-time setup. These will provide information about mounting and initial configuration.

- MR Series Access Points
- <u>Z Series Teleworker Gateways</u>
- <u>MS Series Switches</u>
- <u>MV Series Smart Cameras</u>
- <u>MX Series Security Appliances</u>
- <u>IOT sensors</u>







Configuring a Network

To begin configuring your network, simply navigate to the desired configuration options in the Meraki dashboard and make your changes.

Once your devices are online, they will automatically download their latest configuration within one to two minutes after saving the changes in the dashboard.

For more information about the configuration options available for each type of Meraki device, refer to the respective product manuals below.



MR Series Access Points



MS Series Switches



Z Series Teleworker Gateways



Systems Manager (SM)



MX Series Security Appliances



Meraki Insight (MI)



MV Series Cameras



Meraki Sensors (MT)





Congratulations, you are now Meraki MSP enabled

If you've reached this point, it's likely that you've successfully created your MSP dashboard account and dashboard organisation, the first dashboard network contained in that organisation, and have added your first device(s) to that network. You've also added the appropriate licensing to your organisation.

Why not become a Cloud and Managed Services Program (CMSP) Partner? It's free and you will get some great benefits.

CMSP - Cloud and Managed Services Program from Cisco

		CMSP Express	CMSP Advanced/CMSP Master
Benefits:	Standard discount	•	•
	Earn Marketing Development Funds	•	•
	Fast Track pricing counted towards MDF	•	•
	PIF	•	•
	Partner can hold stock		•
Requirements:	Offer Cisco Meraki technology	•	•
	Marketing Service Description	•	•
	Proof of MS delivery & SLA	•	•
	Provide first call support	•	•
	RMM in place	•	•
	Monthly billing	•	•
	Meraki focused Cisco Powered service (For example MX Advanced Security)		•
	Business Plan required		•
	Booking commitment		•
	ITIL v2 / v3		•
	Must hold title		•
	Webex Validation of at least one Meraki focused Cisco Powered service		•





Next steps

Contact your Comstor Account Manager to make your CMSP journey easy.

- ✓ Get more information about the Meraki MSP training, availability and training dates
- ✓ Get trained on Meraki MSP
- ✓ Apply for CMSP Express/CMSP Advanced/CMSP Master
- Start Selling Meraki Managed Services and improve your profitability



Useful Links



Meraki Managed Services Hub

Find a wide-variety of information to guide you throughout your journey in creating a Meraki-based managed service.



<u>Meraki Partners</u>

Track deals, manage leads, access sales enablement, training, promotions, and more.



Meraki Guide

Get a full Meraki guide from Comstor!

The Cisco Meraki 100% cloud-managed networking solution, encompassing security, physical surveillance, switching, wireless, and mobile device management, will help you grow your networking business with several unique advantages.



<u>Cisco Meraki Launchpad v1</u> for Partners - Instant Demo

Demonstrate the power of Meraki to your customers. This Demo includes preconfigured users and components to illustrate scripted scenarios and features of the solution.



Small Business Guide

Guiding you to ways of being more profitable within the small business market.



Learn Managed Services the

<u>Meraki way.</u>

In this online course you will learn the benefits of managed services with the Meraki solution.









Contact Comstor today to start your Meraki MSP journey.

