

ASSESSMENT

Please answer the following questions to help your IT partner begin planning your cloud transition.

What department(s) do you believe cloud solutions will help? Check all that apply.

| Administration | Facilities | | Marketing | |
|---|------------------|--|--|--|
| Customer Service | Human | Resources | Sales | |
| Engineering | IT | | Transportation | |
| Executive | Logistics | Logistics | | |
| What type of job fu Check all that appl | • | u believe cl | loud solutions will help? | |
| Business Intelligence and AnalyticsCollaboration | | Education and TrainingOperations | | |
| | | | | |
| Data Management | | | | |
| On a scale from 1 to strongly agree. | o 5, 1 being str | ongly disag | gree, 5 being | |
| The solution will need to | scale with time. | | ed to modernize our IT ns and applications. | |
| Users will prefer a simpler user experience with some functionality. Users would be willing to trade a simpler user experience for more functionality. My IT Department has a high level of IT expertise. | | We want to improve our staff experience with our IT systems and applications. We want to reduce our IT department's time spent on routine | | |
| | | | | |
| | | We are close to where wh | we | |



THINGS TO DISCUSS AND DOCUMENT WITH YOUR IT PROVIDER

How do you assess speed, reliability and overall performance?

How does the service level agreement (SLA) handle performance requirements? Are there "good, better, best" tiers of features and capabilities?

How will you determine how the cloud solution will integrate with our other IT systems, applications or processes? How is customization handled?

What are the mobile or remote capabilities of this cloud solution?

What tradeoffs exist between capabilities and ease-of-use?



CLOUD DATA STORAGE

What redundancies are built into the system?

Are there guarantees to protect my data against security breaches or leaks?

What is the backup and disaster recovery plan?

How is my data protected? What methods are used?

Who else can access the data locally and globally? (Insiders, other firms, government agencies, etc.)



SUPPORT

How is support provided (phone, email, IM)?

Is emergency support available 24/7?

What can the user expect from the help desk?

Is there a user forum or other self-serve repository of FAQs?

How are complex questions escalated and are there SLAs in place?

What type of training is provided to ensure the staff gets the most out of the investment?



CLOUD SERVICE PROVIDER EXPERTISE

How does the service provider's IT team stay current with new cloud technology developments and trends?

What members of the team will be working on the project? Will this change over time?

What relevant industry credentials or certifications, if any, does the IT firm or team have?

What is the IT firm's level of expertise with the regulatory compliance requirements for my industry?

If the user is required to provide an audit trail to demonstrate compliance, how will this be handled?

Does the IT firm have any customers that are in a similar line of business as mine?



COSTS AND CONTRACTS

What is the fee structure? Are there any extra or hidden fees?

Is there contract flexibility, such as the option of annual or monthly payments? Is there a cap on how much rates can be increased?

What happens if the user wishes to terminate the contract?

How will the user get their data back?

Will the user need to purchase any additional infrastructure, software, etc. to use this solution?

Are there comparisons showing the cost of on-premise vs. cloud solutions over time? Are there case studies or ROI assessments to help the user understand the cost/benefits of this proposed solution?



Let's Get Started Delivering Results Together

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